

HEALTH SAVINGS ACCOUNT (HSA) – BRING FORMS 1099SA

		Taxpayer	Spouse
Indicate type of coverage under high deductible health plan	Self Only		
	Family Coverage		
Total HSA Contributions for 2019 (do not include employer contributions or rollovers)			
Total HSA Distributions for 2019 (Bring Forms 1099SA)			
Number of Months in high deductible plan in 2019			
Amount of Annual deductible for the high deductible Plan			

You have until April 15, 2020 to make additional contributions for 2019. Please discuss this possibility with your preparer.

AFFORDABLE CARE ACT INSURANCE INFORMATION

For 2019 there is no longer a health care shared responsibility payment (penalty) if you don't have minimum essential health care coverage for part or all of 2019.

The Affordable Care Act may still have an impact on your 2019 tax return.

IF YOU ACQUIRED HEALTH CARE COVERAGE THROUGH THE MARKETPLACE YOU MUST PROVIDE

FORM 1095 - A, 1095 - B AND 1095 – C FORMS

We need this information to see if you will receive an additional Premium Tax Credit or if you have a repayment due.